



March 7, 2001

Mr. H. Chester Horn Jr., Esq.
Deputy Attorney General
State of California
Deputy Attorney General
Department of Justice
Office of Attorney General
200 South Spring Street
Suite 500
Los Angeles, California 90013

Dear Mr. Horn:

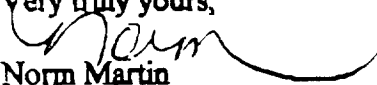
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PHE does not believe that this transaction will cause a negative impact on the provision of health care services to the community. PHE has agreed to the following:

- PHE agrees to retain the charity/indigent care policies of HEVH
- PHE agrees to continue to provide Medicare and Medi-cal Services.
- PHE will continue to provide community benefit health programs.
- PHE will continue to operate emergency services
- PHE will continue to provide existing programs and will look at additional programs

I am prepared to discuss the above with you or your representatives. I may be reached at (909) 308-4107 and by FAX (909) 698-0568.

Very truly yours,


Norm Martin
President/CEO

CC: J. Chang
PanPacific Health Enterprises, Inc.



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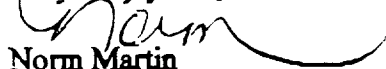
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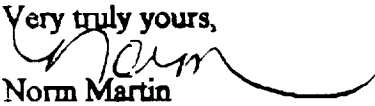
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