

September 16, 2003

VIA FEDERAL EXPRESS

Mark Joseph Urban, Esq.
California Department of Justice
Office of the Attorney General
1300 I Street, #1101
Sacramento, California 95814

Re: Sale of Hospitals by Vista Hospital Systems, Inc. and French Hospital
Medical Center to Universal Health Services, Inc.

Dear Mr. Urban:

By your letter dated September 4, 2003, you requested certain additional information as part of your review of the proposed transaction, as follows:

1. *The service area definition by ZIP Code for each of the three hospitals (Corona, Arroyo and French).*

Response – See Exhibit A - the ZIP Codes are indicated on the enclosed pages from the Request for Proposal.

2. *The data on historical utilization by licensed bed category and on operating room and emergency room selected indicators as set forth on the attached spread sheets for the past five full fiscal years and current year-to-date for each of the three hospitals.*

Response – See Exhibit B – Historical Utilization by Licensed Bed Category.

3. *Complete audited financial statements, including footnotes, for 1998, 1999, 2002 covering each of the three hospitals.*

Response – See Exhibit C – Audited financial statements.

4. *Income statements and balance sheets for each of the three hospitals for the years ended December 31, 1998 and December 31, 2002, and most recent year to date (2003).*

Response – See Exhibit D for the July 2003 income statements and balance sheets. Please See Exhibit C for 1998 and 2002.

5. *Summary of current community benefit programs for each of the three hospitals.*

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Response – the current programs are as described in the exhibits to the notice filed with your office on August 12, 2003.

6. *A description of any community benefit programs that have been discontinued at each of the three hospitals over the past three years.*

Response - We have been advised that no such programs have been discontinued.

At your request, enclosed please find a CD-ROM with PDF files for each of the enclosed documents.

Very truly yours,

Richard F. Seiden

RFS/lfg

Enclosure

cc: Eric Themm
Warren Nimetz, Esq.