

MAIL TO:  
 Office of the Attorney General  
 Registry of Charitable Trusts  
 P.O. Box 903447  
 Sacramento, CA 94203-4470

STREET ADDRESS:  
 1300 I Street  
 Sacramento, CA 95814  
 Telephone: (916) 323-5079

WEBSITE ADDRESS:  
<http://ag.ca.gov/charities/>

**FUNDRAISING COUNSEL FOR CHARITABLE PURPOSES  
 ANNUAL REGISTRATION FORM FOR 20\_\_\_\_\_**

Sections 12580 - 12599.5, California Government Code  
 11 Cal. Code Regs. Sections 311 and 312

Failure to register by January 15<sup>TH</sup> annually for each calendar year of solicitation  
 may result in late fees as defined in Government Code Section 12586.1 .

A CHECK IN THE AMOUNT OF \$200  
 MUST ACCOMPANY THIS REGISTRATION FORM



<b>Official Name and Address of Fundraising Counsel</b>  _____ <small>Name of fundraising counsel</small>  _____ <small>Address (Do not use P.O. Box)</small>  _____ <small>City or Town, State and ZIP Code</small>	Fundraising Counsel Registration Number _____  Federal employer I.D. Number _____  Telephone number (    ) _____
-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	------------------------------------------------------------------------------------------------------------------------------

**Mailing Address (If different from official address):**

\_\_\_\_\_

Mailing address

\_\_\_\_\_

City, State, and ZIP Code

In addition to the OFFICIAL name, enter all other names and addresses under which this fundraising counsel is known or operates:

\_\_\_\_\_

\_\_\_\_\_

**Legal Form of Fundraising Counsel:**

Corporation                       Unincorporated Association  
 Partnership                               Sole Proprietorship

State in which organized \_\_\_\_\_ Date organized \_\_\_\_\_

Enter name, individual home address, and relationship to the fundraising counsel of each officer and director of corporation or unincorporated association, each partner in the partnership, or the owner of the sole proprietorship.

Name	Home Address	Title/Relationship to Fundraising Counsel

Provide the name and address of each "person, corporation, or other legal entity" for whom the fundraising counsel has performed any services described in Paragraph (1) of subdivision (a) of Section 12599.1 during the preceding calendar year.

Name	Address

Does any officer, director, partner, or owner of the fundraising counsel have any affiliation with or control, directly or indirectly, the charitable organization for which the fundraising counsel has contracted to provide services?

Yes

No

If "Yes," complete the following:

Name of officer, director, partner or owner of fundraising counsel	Name and address of charitable organization	Relationship of officer, etc. to charitable organization

For each affiliation identified above, attach a copy of the contract between the fundraising counsel and the charity.

Has the fundraising counsel ever had any license, registration or permit denied, canceled, suspended or revoked, or had any official disciplinary or legal action taken against it? Is any such action currently pending against the fundraising counsel or any of its representatives in relation to any fundraising activity?

Yes

No

If "yes," attach information stating the name and address of the government agency bringing the action, the status or disposition of the action, and the date of the action.

---

---

I certify under penalty of perjury that \_\_\_\_\_ had a written  
(Insert name of fundraising counsel)

contract with each person, corporation or other legal entity listed on the first page and that the contract contains the following provisions:

- (1) The legal name and address of the person, corporation, or other legal entity as registered with the Attorney General pursuant to this Article, or if the person, corporation, or other legal entity is not registered with the Attorney General, the legal name and address of the person, corporation, or other legal entity as registered with the Secretary of State.
- (2) A statement of the respective obligations of the fundraising counsel and the person, corporation, or other legal entity.
- (3) A clear statement of the fees and any other form of compensation, including commissions or property, that will be paid to the fundraising counsel.
- (4) The effective and termination dates of the contract and the date services will commence with respect to solicitation in this state of funds, assets, or property for charitable purposes.
- (5) A statement that the person, corporation, or other legal entity exercises control and approval over the content and volume of any funds, assets, or property for charitable purposes.
- (6) A statement that the fundraising counsel will not at any time solicit funds, assets, or property for charitable purposes, receive or control funds, assets or property solicited for charitable purposes, or employ, procure, or engage any compensated person to solicit, receive, or control funds, assets or property for charitable purposes.
- (7) The signature of an authorized officer or director of the person, corporation, or other legal entity and the signature of the authorized contracting officer of the fundraising counsel.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Title

\_\_\_\_\_  
Date